

# grant assessment form

<b>1</b>	<b>Aims and objectives of the organisation</b>
	To promote, assist and bring together the elderly people of Catrine by providing social and recreational activities
<b>2</b>	<b>Purpose of the grant (including breakdown of costs)</b>
	To allow elderly members of the community to participate in a range of activities over the Summer and to be part of the Christmas Party. Buses, meals, gratuities for trip = £2,200 Christmas Party, meals and entertainment and buses = £1,500
<b>3a</b>	<b>How many people are on the organisation's Management Committee?</b> 10
<b>3b</b>	<b>What is the organisation's total membership?</b> 10
<b>3c</b>	<b>How many members usually attend the organisation's meetings or events?</b> 10
<b>3d</b>	<b>How many members of the organisation would benefit from the grant?</b> All
<b>3e</b>	<b>How many members of the community would benefit from the grant?</b> 400
<b>4</b>	<b>How will the grant :- (a) develop the organisation; or</b>
	Allow members to participate in social and recreational activities in a safe environment
	<b>(b) benefit the local community.</b>
	The grant will allow all Senior Citizens to participate in group events and activities. It will reduce isolation felt by Senior Citizens and increase personal development

5	<b>Total cost of project</b>		<b>£ 3,700</b>
	<b>Amount of grant requested</b>		<b>£ 3,700</b>
	<b>Bank Balance(s)</b>	<b>Date 3/4/07</b>	<b>£ 2,084</b>
	Where the group has more than one bank account all balances should be recorded		
	<b>Cash in hand</b>	<b>Date</b>	<b>£</b>
<b>Value of any other financial assets</b>		<b>Date</b>	<b>£</b>
<b>Name of other funding sources</b>			

<b>Amount and date of grant</b>	
<b>£</b>	<b>Date</b>

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**  
 Balance is ring-fenced for special events such as Golden Weddings, Birthdays and regular outings

7 **Recommendation**

<b>Support</b>	Yes
<b>Refuse</b>	
<b>Defer</b>	
<b>Amount</b>	£3000 <b>FINAL RECOMMENDATION - £2,181.00</b>
<b>Recommended</b>	
<b>Reason for recommendation</b>	
This grant will be used to fund a Summer Outing and Christmas Party for elderly residents in Catrine. A partial award is recommended as the group has a cash reserve.	
Management Risk Ranking <input checked="" type="checkbox"/> L / M / H Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.	Child Protection Risk Ranking <input checked="" type="checkbox"/> L / M / H Applications with a HIGH ranking are not recommended for support

8 **If there are any revenue implications how will they be met in future years?**  
 N/a

9 **Does the project represent value for money?** Yes  No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Cumnock Area			100
Doon Valley			
Central Local Community Planning Forum			
Northern Local Community Planning Forum			
Other areas outwith EA			