



# grant assessment form

**1 Aims and objectives of the organisation**

To promote social welfare and recreational activities for the elderly people living in and around Patna and Dalmellington.

**2 Purpose of the grant (including breakdown of costs)**

The grant will enable group members to attend a Theatre Production in Ayr, cost = (£650) followed by an evening meal and refreshment, cost = £617.50) Transport for the event will be in the form of Coaches x 2, cost = (£220.00) Total cost of project = £1,487.50 contribution from group = (£287.50)

**3a How many people are on the organisation's Management Committee?** 5

**3b What is the organisation's total membership?** 61

**3c How many members usually attend the organisation's meetings or events?** 55+

**3d How many members of the organisation would benefit from the grant?** All

**3e How many members of the community would benefit from the grant?** 61+

**4 How will the grant :-  
(a) develop the organisation; or**

**(b) benefit the local community.**

Enable Community members who are over 60 to participate in a recreational activity that supports Social Welfare.

|  |  |                     |            |
|--|--|---------------------|------------|
| 5  | <b>Total cost of project</b>   |                     | £ 1,487.50 |
|  | <b>Amount of grant requested</b>   |                     | £ 1,200.00 |
|  | <b>Bank Balance(s)</b>   | <b>Date</b> 5/01/07 | £ 2,186.37 |
|  | Where the group has more than one bank account all balances should be recorded |                     |            |
|  | <b>Cash in hand</b>  | <b>Date</b>         | <b>£</b>   |
| <b>Value of any other financial assets</b> |  | <b>Date</b>         | <b>£</b>   |
| <b>Name of other funding sources</b>       |  |                     |            |

| Amount and date of grant |      |
|--------------------------|------|
| £                        | Date |
|                          |      |

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**  
 Funds in bank are ring-fenced for Summer Outing and lunch for 61+ group members.

7 **Recommendation**

|             |                                     |
|-------------|-------------------------------------|
| Support     | <input checked="" type="checkbox"/> |
| Refuse      | <input type="checkbox"/>            |
| Defer       | <input type="checkbox"/>            |
| Amount      | £ 1,200.00                          |
| Recommended | <input type="checkbox"/>            |

**Reason for recommendation**

Group provide a valuable service in the form of social and recreational activities to the elderly people living in and around Patna and Dalmellington

|  |   |
|--|---|
| Management Risk Ranking <b>L / M / H</b><br>Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation. | Child Protection Risk Ranking <b>L / M / H</b><br>Applications with a <b>HIGH</b> ranking are not recommended for support |
|--|---|

8 **If there are any revenue implications how will they be met in future years?**  
 N/A

9 **Does the project represent value for money?** Yes  No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

|                        | Nos | Amount | %    |
|------------------------|-----|--------|------|
| Cumnock Area           |     |        |      |
| Doon Valley            |     |        | 100% |
| Kilmarnock Central     |     |        |      |
| Kilmarnock North       |     |        |      |
| Kilmarnock South       |     |        |      |
| Irvine Valley          |     |        |      |
| Northern Area          |     |        |      |
| Other areas outwith EA |     |        |      |

All questions on this form must be completed