

grant assessment form

1 Aims and objectives of the organisation

Promote the general welfare of the elderly by campaigning on issues affecting the elderly and raising these issues with the Departments and Agencies concerned.

2 Purpose of the grant (including breakdown of costs)

To provide a Lunch Highlight Event for members of the Elderly Forum. 57 lunches at Auld Hoose Bar - £370.50

3a How many people are on the organisation's Management Committee? 6

3b What is the organisation's total membership? 60

3c How many members usually attend the organisation's meetings or events? 40 – 50

3d How many members of the organisation would benefit from the grant? 57

3e How many members of the community would benefit from the grant? 57

**4 How will the grant :-
(a) develop the organisation; or**

Event used to improve relationships with new members.

(b) benefit the local community.

Can assist the spread of issue based information within the elderly community.

5	Total cost of project		£ 370.50
	Amount of grant requested		£ 370.50
	Bank Balance(s)	Date 28/02/07	£ 351.94
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date 15/03/07	£10 approx
Value of any other financial assets		Date	£
Name of other funding sources			
EAC – Annual grant to Elderly Forums			
Amount and date of grant			
£		Date	
£1,294		In progress of consideration by EAC in March 2007.	

6	If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?
	Running costs re: lets, travel expenses, catering etc.

7	Recommendation	
	Support	<input checked="" type="checkbox"/>
	Refuse	<input type="checkbox"/>
	Defer	<input type="checkbox"/>
	Amount	£250
Recommended		
Reason for recommendation		
This Group do charge their members (50 – 60) for membership or catering. The Group could adopt a system of membership fees and partially self finance to offset costs.		
Management Risk Ranking L / M / H		Child Protection Risk Ranking L / M / H
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		Applications with a HIGH ranking are not recommended for support

8	If there are any revenue implications how will they be met in future years?
	Repeat applications for 100% grant to EAC in addition to the annual operational grant.

9	Does the project represent value for money?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
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10	Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)
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	Nos	Amount	%
Central Local Community Planning Forum	57	£250.00	100
Northern Local Community Planning Forum	0		
Southern Local Community Planning Forum	0		
Other areas outwith EA			
Method of Division			

All questions on this form must be completed