

Organisation

Logan and Lugar Age Concern

Reference Number

CG 3605

# grant assessment form

**1 Aims and objectives of the organisation**

To promote the welfare of the elderly residing in the Logan and Lugar communities, by providing social events.

To provide support to the elderly who are unable to attend the social events through ill health.

**2 Purpose of the grant (including breakdown of costs)**

To provide social events, namely:-

Buses and outings	£800.00	
High Teas	£500.00	
Tips/Sweets & soft drinks	£65.00	
Gift for elderly unable to attend	£80.00	Total - £1445

**3a How many people are on the organisation's Management Committee?** 6

**3b What is the organisation's total membership?** 194

**3c How many members usually attend the organisation's meetings or events?** 80

**3d How many members of the organisation would benefit from the grant?** 194

**3e How many members of the community would benefit from the grant?** 194

**4 How will the grant :-**

**(a) develop the organisation; or**

To enable the group to continue providing a service to the elderly residents of Logan/Lugar

**(b) benefit the local community.**

To provide a valuable service to the elderly residents of Logan/Lugar

5	<b>Total cost of project</b>		£1445.00
	<b>Amount of grant requested</b>		£1000.00
	<b>Bank Balance(s)</b>	<b>Date</b> 15 <sup>th</sup> December 2006	£598.40
Where the group has more than one bank account all balances should be recorded			
<b>Cash in hand</b>		<b>Date</b> Feb 07	£ 322.81
<b>Value of any other financial assets</b>		<b>Date</b>	£
<b>Name of other funding sources</b>			

Amount and date of grant	
£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

Group contributing £500.00 to cost of project.  
Other monies ring-fenced for other activities

7 **Recommendation**

Support	<input checked="" type="checkbox"/>
Refuse	<input type="checkbox"/>
Defer	<input type="checkbox"/>
Amount	£1000.00 <b>FINAL RECOMMENDATION - £727.00</b>
Recommended	<input type="checkbox"/>

**Reason for recommendation**

This group provides a valuable service to the elderly residents of Logan and Lugar. They also carry out a number of fund raising events to support the groups aims.

Management Risk Ranking	L / <del>M</del> / <del>H</del>	Child Protection Risk Ranking	L / <del>M</del> / <del>H</del>
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		Applications with a <b>HIGH</b> ranking are not recommended for support	

8 **If there are any revenue implications how will they be met in future years?**

N/A

9 **Does the project represent value for money?**

Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
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10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Cumnock Area	194	1000	100
Doon Valley			
Central Local Community Planning Forum			
Northern Local Community Planning Forum			
Other areas outwith EA			