

# grant assessment form

**1 Aims and objectives of the organisation**

The organisation aims to provide a meeting place every month which enables members to socially network. The group also aims to support members who are ill, housebound or suffer bereavement.

**2 Purpose of the grant (including breakdown of costs)**

The Grant will enable the group to provide members with various events, outings and a Christmas lunch etc.

**3a How many people are on the organisation's Management Committee?** 5

**3b What is the organisation's total membership?** 50

**3c How many members usually attend the organisation's meetings or events?** 36 (estimate)

**3d How many members of the organisation would benefit from the grant?** 50

**3e How many members of the community would benefit from the grant?** 50

**4 How will the grant :-  
(a) develop the organisation; or**

The Grant will enable the group to continue with their annual activities and outings.

**(b) benefit the local community.**

5	<b>Total cost of project</b>		£	700.00
	<b>Amount of grant requested</b>		£	500.00
	<b>Bank Balance(s)</b>	<b>Date</b> 6 <sup>th</sup> March 2007	£	<b>1040.00</b>
Where the group has more than one bank account all balances should be recorded				
<b>Cash in hand</b>		<b>Date</b>	£	
<b>Value of any other financial assets</b>		<b>Date</b>	£	
<b>Name of other funding sources</b>				

**Amount and date of grant**

£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

7	<b>Recommendation</b>	
	<b>Support</b>	
	<b>Refuse</b>	✓
	<b>Defer</b>	
	<b>Amount</b>	£ <b>FINAL RECOMMENDATION - REFUSE</b>
<b>Reason for recommendation</b>		

The reason for refusing this application is that the group do not meet the funding criteria as it does not provide equal access and members can only be Marks and Spencer retirees.

Management Risk Ranking	L ✓ / M / H	Child Protection Risk Ranking	L ✓ / M / H
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		Applications with a <b>HIGH</b> ranking are not recommended for support	

8 **If there are any revenue implications how will they be met in future years?**

9 **Does the project represent value for money?** Yes ✓ No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Southern Local Community Planning Forum		REFUSE	
Central Local Community Planning Forum		REFUSE	
Northern Local Community Planning Forum		REFUSE	
Other areas outwith EA			
Method of Division			

**All questions on this form must be completed**