



grant assessment form

1 Aims and objectives of the organisation

To provide activities to improve the health and wellbeing of people aged 60+ living in the Catrine Area.

2 Purpose of the grant (including breakdown of costs)

To provide social activities for elderly residents in the Catrine Area:

| | |
|---|---------------|
| • Christmas Party or Trip | £1,500 |
| • Meal, parcel to elderly who are unable to attend party/trip | 500 |
| Total Grant | £2,000 |

3a How many people are on the organisation's Management Committee? 9

3b What is the organisation's total membership? 200

3c How many members usually attend the organisation's meetings or events? 40+

3d How many members of the organisation would benefit from the grant? 40

3e How many members of the community would benefit from the grant? 200

4 How will the grant :- (a) develop the organisation; or

It will assist by building capacity of committee and improve organising skills.

(b) benefit the local community.

It will provide support to elderly residents reducing isolation and improving opportunities.

| | | | |
|--|--|---------------------------------------|----------------|
| 5 | Total cost of project | | £2,000 |
| | Amount of grant requested | | £2,000 |
| | Bank Balance(s) | Date 4th April 2011 | £274.86 |
| | Where the group has more than one bank account all balances should be recorded | | |
| | Cash in hand | Date April 2011 | £ 0.00 |
| Value of any other financial assets | | Date - | £ - |
| Name of other funding sources | | | |
| | | | |
| Amount and date of grant | | | |
| £ | | Date | |
| | | | |

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

N/a

7 **Recommendation**

| | |
|---------------------------|--|
| Support | <input checked="" type="checkbox"/> |
| Refuse | <input type="checkbox"/> |
| Defer | <input type="checkbox"/> |
| Amount Recommended | £2,000.00 FINAL RECOMMENDATION - £800 |

Reason for recommendation

Group provide a valuable service for elderly residents. Payment of grant subject to submission by the Group of an up to date membership list.

| | |
|---|--|
| Management Risk Ranking L <input checked="" type="checkbox"/> / M / H | Child Protection Risk Ranking L <input checked="" type="checkbox"/> / M / H |
| <small>Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.</small> | <small>Applications with a HIGH ranking are not recommended for support</small> |

8 **If there are any revenue implications how will they be met in future years?**

N/A.

9 **Does the project represent value for money?** Yes No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

| | | Nos | Amount | % |
|--------------------------------------|----|-----|--------|---|
| Northern Local Grants Committee | | | | |
| Central North Local Grants Committee | | | | |
| Central South Local Grants Committee | | | | |
| Southern Local Grants Committee | CA | | | |
| | DV | | | |
| Other areas outwith EA | | | | |
| Method of Division | | | | |

All questions on this form must be completed