

grant assessment form

1 Aims and objectives of the organisation

To promote and assist the general good of all old people in the Ochiltree area.

To arrange and provide for or join in arranging and providing for the holding of exhibitions, meetings, lectures and classes for the elderly people of Ochiltree.

2 Purpose of the grant (including breakdown of costs)

Summer and Autumn Day Trips for all senior citizens with meals provided.

Christmas Party with meals and entertainment provided.

Coaches	£1,200
Meal	£1,450
Entertainment	£250
Total	£2,900

3a How many people are on the organisation's Management Committee? 3

3b What is the organisation's total membership? 205

3c How many members usually attend the organisation's meetings or events? 15 -120

3d How many members of the organisation would benefit from the grant? 205

3e How many members of the community would benefit from the grant? 205

**4 How will the grant :-
(a) develop the organisation; or**

By giving the elderly of Ochiltree the opportunity to participate in a programme of outings and events.

(b) benefit the local community.

Promoting community spirit and tackling social exclusion.

5	Total cost of project		£2900.00
	Amount of grant requested		£1000.00
	Bank Balance(s)	Date 19 December 2007	£9176.24
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date	£ NIL
Value of any other financial assets		Date	£7,000.00 Bond
Name of other funding sources			

Amount and date of grant	
£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

The general running of the group.

7 **Recommendation**

Support	Yes
Refuse	
Defer	
Amount	£1,000.00 FINAL RECOMMENDATION - £731.81
Recommended	

Reason for recommendation

It would benefit the elderly people of Ochiltree by giving them the opportunity to participate in a programme of events and outings.

Management Risk Ranking L / M / H Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.	Child Protection Risk Ranking L / M / H Applications with a HIGH ranking are not recommended for support
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8 **If there are any revenue implications how will they be met in future years?**

N/A

9 **Does the project represent value for money?** Yes No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

		Nos	Amount	%
Northern Local Community Planning Forum				
Central Local Community Planning Forum				
Southern Local Community Planning Forum	CA	205	£1,000.00	100
	DV			
Other areas outwith EA				
Method of Division				

All questions on this form must be completed