

grant assessment form

1 Aims and objectives of the organisation

The object of the group is to promote the welfare of old people in a manner, which is now, or hereafter may be deemed by law to be charitable by bringing together reps of statutory and voluntary organisations and individuals; making representations on behalf of old people, encouraging training for those working with old people and promoting and running appropriate services.

2 Purpose of the grant (including breakdown of costs)

Meals for Summer Outing	= £3000
Buses for Summer Outing	= £1,860
Meals for Xmas Party	= £1,440
Buses	= £ 300
Total	= £6,600

3a How many people are on the organisation's Management Committee? 20

3b What is the organisation's total membership? 300

3c How many members usually attend the organisation's meetings or events? 300

3d How many members of the organisation would benefit from the grant? 300

3e How many members of the community would benefit from the grant? 300

4 How will the grant :- (a) develop the organisation; or

(b) benefit the local community.

It will allow the elderly people living in the Mauchline area to get out and socialise with others which they may not otherwise be able to do.

5	Total cost of project		£ 6,600
	Amount of grant requested		£ 4,800
	Bank Balance(s)	Date 13 th December 2007	£ 5,003.31
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date	£
Value of any other financial assets		Date	£
Name of other funding sources			
Cooper Trust			
Amount and date of grant			
£		Date	
£1,800		January 2008	

6	If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?
	The group have stated that the £5,003.31 is ringfenced to buy new wheelchairs for members of the group who require them and also to contribute the £1800 to the total cost of project detailed in Q2.

7	Recommendation		
	Support	✓	
	Refuse		
	Defer		
	Amount	£4,800.00 FINAL RECOMMENDATION - £3,512.66	
Recommended			
Reason for recommendation			
It will allow the elderly people who are part of the Mauchline Old Peoples Welfare Committee to go out and socialise with others both at the Summer Outing and Christmas Party that they might not otherwise be able to do on their own.			
Management Risk Ranking	L ✓ / M / H	Child Protection Risk Ranking	L ✓ / M / H
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		Applications with a HIGH ranking are not recommended for support	

8	If there are any revenue implications how will they be met in future years?
	NO

9	Does the project represent value for money?	Yes ✓	No
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10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

		Nos	Amount	%
Northern Local Grants Committee				
Central North Local Grants Committee				
Central South Local Grants Committee				
Southern Local Grants Committee	CA	300	£4,800	100%
	DV			
Other areas outwith EA				
Method of Division				

All questions on this form must be completed