

grant assessment form

1 Aims and objectives of the organisation

The aim of the Trust is the conservation of the Catrine Weir and Voes system; the environmental wellbeing and social and economic development of Catrine, its long term viability and the vitality of the immediate and surrounding area. The Trust is working with partner agencies, including East Ayrshire Council through Catrine Environmental Heritage Partnership to establish and implement a range of proposals that conserve, enhance and promote the historic and environmental importance of Catrine, maximising the potential for related educational and recreational uses and enhancing local economic development opportunities.

2 Purpose of the grant (including breakdown of costs)

Running/operating cost for 2008/09 =

- Insurance for year commencing December 2008 (estimate) £2,850
- Legal fees – estimated (Howat Associates) £1000
- Newsletter – (2 x £350) £700
- Secretary's Expenses (£105) / general expenses (£100) affiliations and hall lets (£150) = £400
- Repairs and maintenance £500

Total = £5,450

3a How many people are on the organisation's Management Committee?

12 Board of Directors

3b What is the organisation's total membership?

Approx 200

3c How many members usually attend the organisation's meetings or events?

11-12

3d How many members of the organisation would benefit from the grant?

all

3e How many members of the community would benefit from the grant?

Whole community

4 How will the grant :-

(a) develop the organisation; or

A grant award would help sustain the Trust which exists, and works for benefit of all in Catrine; other beneficiaries would be visitors to the village.

(b) benefit the local community.

5	Total cost of project		£ 5,450
	Amount of grant requested		£ 5,250
	Bank Balance(s)	Date 4/1/08	£ 39,747.12
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date	£
Value of any other financial assets		Date	£
Name of other funding sources			
Amount and date of grant			
£		Date	

6	If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?
	Fish Hatchery (£36,000); Insurance from December 2007 (£2845); Website Development (£1000 Restoring Communities grant); balance – running/operating costs until April/May 2008

7	Recommendation		
	Support	Yes	
	Refuse		
	Defer		
	Amount	£5,250.00 FINAL RECOMMENDATION - £1,000.00	
Recommended			
Reason for recommendation			
I recommend Catrine Community Trust the £5,250 grant as they have fully completed the application providing all relevant information. The Trust appear to be an asset to the Community.			
Management Risk Ranking	L ✓ / M / H	Child Protection Risk Ranking	L ✓ / M / H
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		Applications with a HIGH ranking are not recommended for support	

8	If there are any revenue implications how will they be met in future years?
	The Trust will require to seek grant funding for running costs for the next few years until proposed means of income generation come on stream.

9	Does the project represent value for money?	Yes ✓	No

10	Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)

		Nos	Amount	%
Northern Local Grants Committee				
Central North Local Grants Committee				
Central South Local Grants Committee				
Southern Local Grants Committee	CA	All	£5,250.00	100%
	DV			
Other areas outwith EA				
Method of Division				

All questions on this form must be completed