

# grant assessment form

**1 Aims and objectives of the organisation**

To provide carers of Dementia or related illnesses, with support information and companionship without bias to race, creed or gender.

**2 Purpose of the grant (including breakdown of costs)**

Travel cost to meetings 10 x £60	£600.00
Summer Outing with Lunch	£250.00
Christmas Lunch	£350.00
<b>Total</b>	<b>£1200.00</b>

**3a How many people are on the organisation's Management Committee?** 5

**3b What is the organisation's total membership?** 19

**3c How many members usually attend the organisation's meetings or events?** 14-19

**3d How many members of the organisation would benefit from the grant?** All

**3e How many members of the community would benefit from the grant?** 14-19

**4 How will the grant :-**  
**(a) develop the organisation; or**  
Continue to provide a valued service.

**(b) benefit the local community.**

5	<b>Total cost of project</b>		<b>£1200.00</b>
	<b>Amount of grant requested</b>		<b>£1050.00</b>
	<b>Bank Balance(s)</b>	<b>Date</b> 15 <sup>th</sup> February 2008	<b>£374.27</b>
	Where the group has more than one bank account all balances should be recorded		
	<b>Cash in hand</b>	<b>Date</b>	<b>£N/A</b>
<b>Value of any other financial assets</b>		<b>Date</b>	<b>£</b>
<b>Name of other funding sources</b>			

<b>Amount and date of grant</b>	
<b>£</b>	<b>Date</b>
	N/A

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**  
 Ringfenced for general running costs of organisation.

7 **Recommendation**

Support	<input checked="" type="checkbox"/>
Refuse	<input type="checkbox"/>
Defer	<input type="checkbox"/>
Amount Recommended	<b>£466.67</b>

**Reason for recommendation**  
 The group is a benefit to its membership and the communities it covers, therefore the grant is needed to sustain the project.

Management Risk Ranking	L / <del>M</del> / <del>H</del>	Child Protection Risk Ranking	L / <del>M</del> / <del>H</del>
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		Applications with a <b>HIGH</b> ranking are not recommended for support	

8 **If there are any revenue implications how will they be met in future years?**  
 None.

9 **Does the project represent value for money?** Yes  No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

		Nos	Amount	%
Northern Local Grants Committee				
Central North Local Grants Committee				
Central South Local Grants Committee				
Southern Local Grants Committee	CA	10	£583.33	55.5%
	DV	8	£466.67	44.5%
Other areas outwith EA				
Method of Division		Place of residence of members		

**All questions on this form must be completed**