



grant assessment form

1 Aims and objectives of the organisation

The project is established for the following charitable objectives:

- a) To promote any charitable purposes for the benefit of project members living in the geographic area of Bellsbank, Dalmellington, Patna and surrounding areas and from other areas at the discretion of the Management Committee by:
 - ii) organising adult education courses which enable adults to develop and realise their full potential as an individual, parent or active citizen.
 - ii) incorporating groups whose programmes or initiatives meet with the aims of the project.
- b) To do all other things as will properly attain the purposes without bias to race, creed or gender, and to seek to positively promote equal opportunities.

2 Purpose of the grant (including breakdown of costs)

To pay for let for a six week Tai Chi class. - £100

3a How many people are on the organisation's Management Committee? 11

3b What is the organisation's total membership? 100+

3c How many members usually attend the organisation's meetings or events? 10-20

3d How many members of the organisation would benefit from the grant? All

3e How many members of the community would benefit from the grant? All adults

4 How will the grant :-

(a) develop the organisation; or

It will help build on existing services offered to the community

(b) benefit the local community.

It will help increase the physical activity of adults living in Bellsbank / Dalmellington.

5	Total cost of project		£144.90
	Amount of grant requested		£100.00
	Bank Balance(s)	Date 23/11/07	£ 12511.20
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date	£
Value of any other financial assets		Date	£
Name of other funding sources			

Amount and date of grant	
£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

Some contribution has been made to the project but the remainder of the funds are ring-fenced. Lloyds TSB Grant (for 2 issue based courses + admin and Management wages) £5751
 Coalfields Regeneration Grant (for admin + Management wages, Dads, Lads & Lassies project) £2500
 Heritage Lottery Grant (for oral history project, admin, management, tutor, travel and materials) £3175
 Wages bill from the East Ayrshire grant for January, February & March is estimated at £7000.00.

7 **Recommendation**

Support	
Refuse	√
Defer	
Amount	£ 0
Recommended	

Reason for recommendation
 This is a retrospective application and awards are not normally given in these instances.

Management Risk Ranking L √ / M / H <small>Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.</small>	Child Protection Risk Ranking L √ / M / H <small>Applications with a HIGH ranking are not recommended for support</small>
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8 **If there are any revenue implications how will they be met in future years?**

9 **Does the project represent value for money?** Yes√ No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Community Planning Forum			
Central Local Community Planning Forum			
Southern Local Community Planning Forum			
Other areas outwith EA			
Method of Division			

All questions on this form must be completed