

# grant assessment form

**1 Aims and objectives of the organisation**

To promote the welfare of the aged in the community of Bellsbank and Dalmellington. Promoting and providing a range of recreational and social activities for senior citizens (over 55 years).

**2 Purpose of the grant (including breakdown of costs)**

To provide a Christmas dinner for 33 senior citizens.  
 Christmas dinner = £5.50 per person x 33 people = £181.50  
 Bus = £30, Cabaret = £80  
**TOTAL COST = £291.50**

**3a How many people are on the organisation's Management Committee?** 12

**3b What is the organisation's total membership?** 38

**3c How many members usually attend the organisation's meetings or events?** 30

**3d How many members of the organisation would benefit from the grant?** 33

**3e How many members of the community would benefit from the grant?** 33

**4 How will the grant :-  
(a) develop the organisation; or**

Allow members to participate in social and recreational activities in a safe environment.

**(b) benefit the local community.**

Reduce isolation felt by senior citizens and support social inclusion.

5	<b>Total cost of project</b>		<b>£291.50</b>
	<b>Amount of grant requested</b>		<b>£291.50</b>
	<b>Bank Balance(s)</b>	<b>Date</b> 5 December 2007	<b>£1627.52</b>
	Where the group has more than one bank account all balances should be recorded		
	<b>Cash in hand</b>	<b>Date</b>	<b>£</b>
<b>Value of any other financial assets</b>		<b>Date</b>	<b>£</b>
<b>Name of other funding sources</b>			

Amount and date of grant	
£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

Balance exceeds the total cost of project, however funds are ring fenced for monthly lets, trips, social activities and social events.

7 **Recommendation**

<b>Support</b>	Yes
<b>Refuse</b>	
<b>Defer</b>	
<b>Amount</b>	£291.50
<b>Recommended</b>	

**Reason for recommendation**

The organisation is run by volunteers who support senior citizens and promote social inclusion. The organisation will reach the needs of their members.

Management Risk Ranking <input type="checkbox"/> L / <input type="checkbox"/> M / <input type="checkbox"/> H Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.	Child Protection Risk Ranking <input type="checkbox"/> L / <input type="checkbox"/> M / <input type="checkbox"/> H Applications with a <b>HIGH</b> ranking are not recommended for support
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8 **If there are any revenue implications how will they be met in future years?**

N/A.

9 **Does the project represent value for money?** Yes  No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Community Planning Forum			
Central Local Community Planning Forum			
Southern Local Community Planning Forum	33		100%
Other areas outwith EA			
Method of Division			

All questions on this form must be completed