

grant assessment form

1 Aims and objectives of the organisation

To promote the welfare of older people in the Sorn area by developing a programme of social and leisure activities. This alleviates social isolation suffered by many in a rural setting.

2 Purpose of the grant (including breakdown of costs)

To provide a summer outing and Christmas Party and help with insurance

Summer outing and meal - £785.00

Christmas Party - £1100.00

Insurance - £120.00

Total - £2005.00

3a How many people are on the organisation's Management Committee? 12

3b What is the organisation's total membership? 182

3c How many members usually attend the organisation's meetings or events? 12

3d How many members of the organisation would benefit from the grant? 182

3e How many members of the community would benefit from the grant? 182

**4 How will the grant :-
(a) develop the organisation; or**

It will help the group run its events and continue to operate.

(b) benefit the local community.

5	Total cost of project		£2005
	Amount of grant requested		£500
	Bank Balance(s)	Date 10/12/2008	£302.72
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date 10/12/08	£5.00
Value of any other financial assets		Date 9/1/09	£1776.62
Name of other funding sources			

None

Amount and date of grant

£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**
 The group are contributing to the bulk of the costs

7 **Recommendation**

Support	<input checked="" type="checkbox"/>
Refuse	<input type="checkbox"/>
Defer	<input type="checkbox"/>
Amount	£500.00 FINAL RECOMMENDATION - £467.00
Recommended	<input type="checkbox"/>

Reason for recommendation

The Group are contributing more than £1500 to the overall cost of the project

Management Risk Ranking	L / M / H	Child Protection Risk Ranking	L / M / H
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		Applications with a HIGH ranking are not recommended for support	

8 **If there are any revenue implications how will they be met in future years?**
 N/a

9 **Does the project represent value for money?** Yes No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Grants Committee			
Central North Local Grants Committee			
Central South Local Grants Committee			
Southern Local Grants Committee	CA <input checked="" type="checkbox"/>		
	DV		
Other areas outwith EA			
Method of Division	Place of residence of members		

All questions on this form must be completed