

grant assessment form

1	Aims and objectives of the organisation
	To bring retired people together for education, social & recreation purposes. Monthly meetings with speakers & demonstrations, weekly exercise classes Sept-May. Weekly Walking group May-August and weekly swimming classes. Annual Christmas get together with dinner etc.
2	Purpose of the grant (including breakdown of costs)
	Funding for Social and Recreation purposes: Exercise Instructor: £465.00 Pool Lifeguards: £486.00 Lets (Pool & Barrhill Centre): £475.00 Church Hall Lets: £90.00 Christmas Dinner & Speakers: £400.00 Total Cost: £1916.00
3a	How many people are on the organisation's Management Committee? 7
3b	What is the organisation's total membership? 57
3c	How many members usually attend the organisation's meetings or events? 40
3d	How many members of the organisation would benefit from the grant? All
3e	How many members of the community would benefit from the grant? Any Retired
4	How will the grant :- (a) develop the organisation; or
	The Grant will allow the organisation to continue, therefore enabling the opportunity for the club to grow.
	(b) benefit the local community.
	Provides a service in the area for the targeted group, encouraging retired people to join for a variety of reasons such as socialising, health and fitness and education.

5	Total cost of project		£ 1916.00
	Amount of grant requested		£ 1700.00
	Bank Balance(s)	Date 12 th January 2009	£ 746.06
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date 31/12/2008	£ 153.93
Value of any other financial assets		Date	£
Name of other funding sources			

Amount and date of grant	
£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

Running costs.

7 **Recommendation**

Support	<input checked="" type="checkbox"/>
Refuse	<input type="checkbox"/>
Defer	<input type="checkbox"/>
Amount	£ 1,700.00 FINAL RECOMMENDATION - £1,700.00
Recommended	<input checked="" type="checkbox"/>

Reason for recommendation

This provides the Cumnock area with an organised social group for retired individuals, giving them the opportunity to mix with people in similar circumstances and providing services and activities to keep them involved with people and activities in their retired years.

Management Risk Ranking L <input checked="" type="checkbox"/> / M / H	Child Protection Risk Ranking L <input checked="" type="checkbox"/> / M / H
<small>Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.</small>	<small>Applications with a HIGH ranking are not recommended for support</small>

8 **If there are any revenue implications how will they be met in future years?**

N/a

9 **Does the project represent value for money?** Yes No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Grants Committee			
Central North Local Grants Committee			
Central South Local Grants Committee			
Southern Local Grants Committee	Cumnock Area		
	Doon Valley		
Other areas outwith EA			
Method of Division			

All questions on this form must be completed