

grant assessment form

1 Aims and objectives of the organisation

Ochiltree Old Folks Welfare Committee aim to generate and keep a sense of community spirit amongst the elderly residents of the village by programming a range of social and educational activities.

2 Purpose of the grant (including breakdown of costs)

To provide a programme of activities including trips and Christmas party

Coach Hire £850 (Christmas Party and Summer Trip)

Meals £1600 (Christmas Party and Summer Trip)

Entertainment £100 (Christmas Party)

Biscuits/Chocolates £240 (For members unable to attend Christmas Party)

Total £2790.00

3a How many people are on the organisation's Management Committee? 8

3b What is the organisation's total membership? 213

3c How many members usually attend the organisation's meetings or events? 115

3d How many members of the organisation would benefit from the grant? 213

3e How many members of the community would benefit from the grant? 213

4 How will the grant :-

(a) develop the organisation; or

By allowing the group to develop their programmed activities

(b) benefit the local community.

By providing a valuable service to the elderly residents of Ochiltree

5	Total cost of project		£2790
	Amount of grant requested		£900
	Bank Balance(s)	Date January 2009	£366.05
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date Feb 2009	£5.85
Value of any other financial assets		Date Feb 09	£7024.48 Bank of Scotland £1056.25 Dunfermline Building Society
Name of other funding sources			

Amount and date of grant	
£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

Group have sufficient funds to cover the cost of this project

7 **Recommendation**

Support

Refuse

Defer

Amount **£400.00** **FINAL RECOMMENDATION - £400.00**

Recommended

Reason for recommendation

Whilst this group provide a valuable service to the elderly residents of Ochiltree. I believe at this point in time the group have sufficient funds to cover much of the cost of this project. A previous Treasury Bond has matured and is now accessible in the Bank of Scotland account.

Management Risk Ranking L / M / H	Child Protection Risk Ranking L / M / H
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.	Applications with a HIGH ranking are not recommended for support

8 **If there are any revenue implications how will they be met in future years?**

N/A

9 **Does the project represent value for money?** Yes No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Grants Committee			
Central North Local Grants Committee			
Central South Local Grants Committee			
Southern Local Grants Committee	CA		
	DV		
Other areas outwith EA			
Method of Division			

All questions on this form must be completed

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