

# grant assessment form

**1 Aims and objectives of the organisation**

To provide community based support for the elderly.  
To provide regular home visits to the infirm and,  
To offer practical assistance where possible and appropriate.  
To campaign on behalf of the elderly in the New Cumnock area.

**2 Purpose of the grant (including breakdown of costs)**

To provide the elderly of the New Cumnock area with a trip in the summer and a party in the New Year, viz:-  
Summer trip: transport - £1780;  
Summer trip: meals - £1360;  
February party (meals, transport and entertainment) - £1745.  
Total - £4885.

**3a How many people are on the organisation's Management Committee?** 14

**3b What is the organisation's total membership?** 650

**3c How many members usually attend the organisation's meetings or events?** 400

**3d How many members of the organisation would benefit from the grant?** 400

**3e How many members of the community would benefit from the grant?** 400

**4 How will the grant :-  
(a) develop the organisation; or**

Provide funding for activities for the elderly of New Cumnock.

**(b) benefit the local community.**

It will help tackle rural isolation within the community of New Cumnock.

5	<b>Total cost of project</b>		<b>£4885.00</b>
	<b>Amount of grant requested</b>		<b>£4885.00</b>
	<b>Bank Balance(s)</b>	<b>Date</b> 8 <sup>th</sup> December 2009	<b>£6,425.00</b>
	Where the group has more than one bank account all balances should be recorded		
	<b>Cash in hand</b>	<b>Date</b>	<b>£</b>
<b>Value of any other financial assets</b>		<b>Date</b>	<b>£</b>
<b>Name of other funding sources</b>			
<b>Amount and date of grant</b>			
<b>£</b>		<b>Date</b>	

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

With the amount in the bank account I believe New Cumnock Age Concern should contribute a substantial amount toward cost of trip.

7 **Recommendation**

Support

Refuse

Defer

Amount Recommended **£2,000.00** **FINAL RECOMMENDATION - £2,000.00**

**Reason for recommendation**

With £6,425.00 in the bank account I believe New Cumnock Age Concern should contribute toward cost of project.

Management Risk Ranking <b>L / <del>M</del> / <del>H</del></b> Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.	Child Protection Risk Ranking <b>L / <del>M</del> / <del>H</del></b> Applications with a <b>HIGH</b> ranking are not recommended for support
--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------

8 **If there are any revenue implications how will they be met in future years?**

No

9 **Does the project represent value for money?** Yes  No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Grants Committee			
Central North Local Grants Committee			
Central South Local Grants Committee			
Southern Local Grants Committee	CA		
	DV		
Other areas outwith EA			
Method of Division			

**All questions on this form must be completed**