



grant assessment form

1 Aims and objectives of the organisation

Lugar and Logan Age Concern aim to promote the welfare of the elderly residents of the Logan and Lugar area, by organising social events and outings.

2 Purpose of the grant (including breakdown of costs)

To assist the group finance annual outing and party in March

Buses for outings	£900.00	gifts for the sick	£100.00
High teas	£900.00	Refreshments for outings	£45.00
Party meal	£350.00		
Transport	£100.00	Total	£2395.00

3a How many people are on the organisation's Management Committee? 6

3b What is the organisation's total membership? 200

3c How many members usually attend the organisation's meetings or events? 85

3d How many members of the organisation would benefit from the grant? 200

3e How many members of the community would benefit from the grant? 200

4 How will the grant :-

(a) develop the organisation; or

To enable the group to programme and plan for activities for the elderly residents

(b) benefit the local community.

By providing a valuable service to the elderly residents of Lugar and Logan

5	Total cost of project		£2395.00
	Amount of grant requested		£1500.00
	Bank Balance(s)	Date 17 th November 2008	£740.57
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date Feb 09	£34.27
Value of any other financial assets		Date Feb 09	£158.29
Name of other funding sources			

Amount and date of grant

£	Date

6	If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?
	Group are contributing £800 to this project, other monies ring-fenced for party in March

7	Recommendation	
	Support	✓
	Refuse	
	Defer	
	Amount	
Recommended	£1.500.00	FINAL RECOMMENDATION - £1,500.00
Reason for recommendation		
The group provide a valuable service to the elderly residents of Logan and Lugar. The group also achieve a great deal through fundraising for the benefit of their members. The group will have to fundraise to meet their share of the planned expenditure.		
Management Risk Ranking L / M / H		Child Protection Risk Ranking L / M / H
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		Applications with a HIGH ranking are not recommended for support

8	If there are any revenue implications how will they be met in future years?
	N/A

9	Does the project represent value for money?	Yes ✓	No
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10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Grants Committee			
Central North Local Grants Committee			
Central South Local Grants Committee			
Southern Local Grants Committee	CA		
	DV		
Other areas outwith EA			
Method of Division			

All questions on this form must be completed