

# grant assessment form

**1 Aims and objectives of the organisation**

To support and inform via regular monthly meetings raise awareness to the public on the facts systems, diagnosis and prevention of osteoporosis

**2 Purpose of the grant (including breakdown of costs)**

Monthly hall hire for meetings and refreshments to be supplied at meetings.

Hall hire per month = £30 x 9 months = £270

Refreshments by Afton Bakeries per month at £25 x 9 months = £225

Total = £495

**3a How many people are on the organisation's Management Committee? 6**

**3b What is the organisation's total membership? 64**

**3c How many members usually attend the organisation's meetings or events? 30-35**

**3d How many members of the organisation would benefit from the grant? 64**

**3e How many members of the community would benefit from the grant? 64**

**4 How will the grant :-  
(a) develop the organisation; or**

Access to a facility for regular meetings

**(b) benefit the local community.**

To raise awareness and have an understanding of Osteoporosis

5	<b>Total cost of project</b>		<b>£495</b>
	<b>Amount of grant requested</b>		<b>£445</b>
	<b>Bank Balance(s)</b>	<b>Date</b> 31 <sup>st</sup> December 2008	<b>£1308.30</b>
	Where the group has more than one bank account all balances should be recorded		
	<b>Cash in hand</b>	<b>Date</b>	<b>£</b>
<b>Value of any other financial assets</b>		<b>Date</b>	<b>£</b>
<b>Name of other funding sources</b>			
<b>Amount and date of grant</b>			
<b>£</b>		<b>Date</b>	

6	<b>If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?</b>
	Balance exceeds cost of project, however funds are ring fenced for hall lets/meeting costs up to June 2009 (£431.77) and admin fees, speaker costs and travel expenses for attendance at meetings in Glasgow in March and Perth in October.

7	<b>Recommendation</b>	
	<b>Support</b>	Yes
	<b>Refuse</b>	
	<b>Defer</b>	
	<b>Amount</b>	<b>£370.00</b> <b>FINAL RECOMMENDATION - £250.00</b>
<b>Recommended</b>		
<b>Reason for recommendation</b>		
Application completed correctly with all documents in place. They are a well organised project which raises awareness of an important cause and provides support to members. However, as they have funds in bank it is felt they could contribute more.		
Management Risk Ranking L <input checked="" type="checkbox"/> / M / H		Child Protection Risk Ranking L <input checked="" type="checkbox"/> / M / H
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		Applications with a <b>HIGH</b> ranking are not recommended for support

8	<b>If there are any revenue implications how will they be met in future years?</b>
	N/A

9	<b>Does the project represent value for money?</b>	Yes <input checked="" type="checkbox"/>	No

10	<b>Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)</b>

		Nos	Amount	%
Northern Local Grants Committee				
Central North Local Grants Committee				
Central South Local Grants Committee				
Southern Local Grants Committee	CA	62	£370.00	92.5%
	DV	5	£30.00	7.5%
Other areas outwith EA				
Method of Division				

**All questions on this form must be completed**