



grant assessment form

1 Aims and objectives of the organisation

The object of Bellsbank Senior Citizens is to promote the welfare of the aged (60 plus) within Bellsbank. The project arrange and provide weekly social meetings within the local community.

2 Purpose of the grant (including breakdown of costs)

For an Annual Christmas Dinner

Hall Let	-	£30.00	
Dinner	-	£240.00	
Entertainment	-	£100.00	£370.00

3a How many people are on the organisation's Management Committee? TBC

3b What is the organisation's total membership? 38

3c How many members usually attend the organisation's meetings or events? 29 to 38

3d How many members of the organisation would benefit from the grant? 38

3e How many members of the community would benefit from the grant? 38

**4 How will the grant :-
(a) develop the organisation; or**

The project will be able to plan and host an annual event which the members will benefit from.

(b) benefit the local community.

Local community members over the age of 60 years will have the opportunity to access an event tailored to their needs.

5	Total cost of project		£370.00
	Amount of grant requested		£320.00
	Bank Balance(s)	Date 13/10/2010	£607.29
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date	£
Value of any other financial assets		Date	£
Name of other funding sources			

Amount and date of grant	
£	Date
	N/A

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

The bank balance exceeds the cost of the project however funds are ring fenced for various activities and annual trip to Blackpool.

7 **Recommendation**

Support	Yes
Refuse	
Defer	
Amount	£320.00
Recommended	

Reason for recommendation

The organisation meet the needs for the elderly within their community and the Christmas party will provide benefit for older people in the community, thereby offsetting the risk of social isolation.

Management Risk Ranking (L) / M / H <small>Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.</small>	Child Protection Risk Ranking (L) / M / H <small>Applications with a HIGH ranking are not recommended for support</small>
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8 **If there are any revenue implications how will they be met in future years?**

No.

9 **Does the project represent value for money?** Yes✓ No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Grants Committee			
Central North Local Grants Committee			
Central South Local Grants Committee			
Southern Local Grants Committee	CA		
	DV		
Other areas outwith EA			
Method of Division			

All questions on this form must be completed