

# grant assessment form

**1 Aims and objectives of the organisation**

Dunlop and Lugton Senior Citizens Association was established to promote or assist the general good of all old people age 65 years and over in the parish and to encourage other organisations to do the same.

**2 Purpose of the grant (including breakdown of costs)**

The grant would be used for approximately 100 elderly people from the area to take part in the annual summer trip. This will visit the Clyde Valley before heading onwards to Peebles. The £650 requested shall cover transport costs for the day. The trip is scheduled for the 19<sup>th</sup> June 2008.

**3a How many people are on the organisation's Management Committee?** 10

**3b What is the organisation's total membership?** 180

**3c How many members usually attend the organisation's meetings or events?** 8-10  
(approximately 100 at lunch/summer trip)

**3d How many members of the organisation would benefit from the grant?** Approx. 100

**3e How many members of the community would benefit from the grant?** Approx. 100

**4 How will the grant :-  
(a) develop the organisation; or**

Grant would pay for transport for summer trip.

**(b) benefit the local community.**

Grant would benefit community by offering trip to local elderly residents.

5	<b>Total cost of project</b>		<b>£ 1650.00</b>
	<b>Amount of grant requested</b>		<b>£ 650.00</b>
	<b>Bank Balance(s)</b>	<b>Date</b> 29 <sup>th</sup> February 2008	<b>£ 5998.00</b>
	Where the group has more than one bank account all balances should be recorded		
	<b>Cash in hand</b>	<b>Date</b>	<b>£</b>
<b>Value of any other financial assets</b>		<b>Date</b>	<b>£</b>
<b>Name of other funding sources</b>			

Amount and date of grant	
£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

These monies are to pay for the annual summer trip and Christmas lunches and towards the fundraising coffee mornings during the year.

7 **Recommendation**

Support \_\_\_\_\_

Refuse \_\_\_\_\_

Defer \_\_\_\_\_

Amount **£ Nil**

**Recommended**

**Reason for recommendation**

See Appendix

Management Risk Ranking <b>L</b> / M / H Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.	Child Protection Risk Ranking <b>L</b> / M / H Applications with a <b>HIGH</b> ranking are not recommended for support
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8 **If there are any revenue implications how will they be met in future years?**

9 **Does the project represent value for money?** Yes  No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Grants Committee	All	Nil	100
Central North Local Grants Committee			
Central South Local Grants Committee			
Southern Local Grants Committee			
Other areas outwith EA			
Method of Division			

**All questions on this form must be completed**

## **APPENDIX**

### **GRANT APPLICATION CG3962 – DUNLOP & LUGTON SENIOR CITIZENS ASSOCIATION**

#### **Q7. Reason for Recommendation**

From the assessing visit, all indices are that the Dunlop and Lugton Senior Citizens Association is an extremely well run and active organisation.

In addition to this year's summer trip to Peebles and and Christmas Lunch for local elderly residents, the group also holds fundraising events twice yearly to meet its objectives. Over the last few years this has also included organising a V.E. Day celebration for local residents.

Thus, the recommendation of nil for this grant is based principally on the group's current bank balance. This is £5998.00 which is not ringfenced for other purposes and could cover the entirety of this excursion.

Finally, the group have been offered assistance, if required, from Community Learning & Development in looking at issues of sustainability as its long term funding stream from local company Howie's of Dunlop has ceased.