

grant assessment form

1 Aims and objectives of the organisation

To promote the welfare of older people in the Sorn area by developing a programme of social and leisure activities.

To enable older people to associate together in order to alleviate social exclusion while maintaining individual contact.

2 Purpose of the grant (including breakdown of costs)

Xmas Dinner = £940
 Hire of Bus for Summer Trip = £330
 Afternoon High tea = £660
 Bus to Farmers Concert = £135
Total = £2,065

3a How many people are on the organisation's Management Committee? 10

3b What is the organisation's total membership? 168

3c How many members usually attend the organisation's meetings or events? 50/70

3d How many members of the organisation would benefit from the grant? 168

3e How many members of the community would benefit from the grant? 168

**4 How will the grant :-
 (a) develop the organisation; or**

(b) benefit the local community.

Allowing the over 60's living in the village of Sorn and the surrounding area the benefits of attending social events, to allow them to socialise together to prevent isolation.

5	Total cost of project		£ 2,000
	Amount of grant requested		£ 500
	Bank Balance(s)	Date 22 nd January 2008	£ 1,705.26
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date	£
Value of any other financial assets		Date	£
Name of other funding sources			
N/A			
Amount and date of grant			
£		Date	

6	If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?
	N/A

7	Recommendation	
	Support	√
	Refuse	
	Defer	
	Amount	£ 500
Recommended		
Reason for recommendation		
The group provide a valuable programme of activities that assists in preventing isolation.		
Management Risk Ranking L √ / M / H		
Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.		
Child Protection Risk Ranking L √ / M / H		
Applications with a HIGH ranking are not recommended for support		

8	If there are any revenue implications how will they be met in future years?
	N/A

9	Does the project represent value for money?	Yes	No

10	Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)

		Nos	Amount	%
Northern Local Grants Committee		11	£32.74	6.5%
Central South Local Grants Committee				
Central North Local Grants Committee				
Southern Local Grants Committee	CA	157	£467.26	93.5%
	DV	0	0	0
Other areas outwith EA				
Method of Division				

All questions on this form must be completed