



East Ayrshire
COUNCIL

For official use only

Organisation
**South Kilmarnock
Elderly Forum**

Reference Number **CG4534**

grant assessment form

1 Aims and objectives of the organisation

- To campaign for older people's issues.
- Informing members and others of health problems and wellbeing.
- To encourage older people's interest in communities.

2 Purpose of the grant (including breakdown of costs)

Educational visit to People's Palace and sightseeing tour of Glasgow. A day out preventing isolation and exclusion.

Hire of hall, telephone, postage, tea and coffee at meetings.

Hall hire	£90.00	Sightseeing cost	£100.00 approx
-----------	--------	------------------	----------------

Tea, Coffee	£30.00		
-------------	--------	--	--

Telephone + postage	£33.50	Total	£563.50
---------------------	--------	--------------	----------------

Stationery	£10.00		
------------	--------	--	--

Bus for outing	£300.00		
----------------	---------	--	--

3a How many people are on the organisation's Management Committee?

9

3b What is the organisation's total membership?

43

3c How many members usually attend the organisation's meetings or events?

38

3d How many members of the organisation would benefit from the grant?

All

3e How many members of the community would benefit from the grant?

Group
members

4 How will the grant :-
(a) develop the organisation; or

Give members a day out to prevent isolation and exclusion.

(b) benefit the local community.

Trip and activities may encourage new members to join the forum.

All questions on this form must be completed

5	Total cost of project		£ 563.50
	Amount of grant requested		£ 350.00
	Bank Balance(s)	Date 24/12/09	£ 742.68
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date	£ 17.13
Value of any other financial assets		Date	£
Name of other funding sources			

Amount and date of grant	
£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

Money in bank is to cover forum costs and for future activities. The forum are going to pay £200.00 towards cost of project.

7 **Recommendation**

Support _____

Refuse _____

Defer _____

Amount £ 350.00

Recommended

Reason for recommendation

After speaking to the group the total project will cost £563.50 and not £700.00 as previously stated in the grant application. A grant of £350.00 has been requested to help complete the project. The group had not included £100.00 to go towards the sightseeing tour. This has been clarified over the telephone by secretary of the group. Grant awarded will help prevent social isolation of members of Elderly Forum and enable them to have an educational day out to Glasgow. Also support the continuation of the Elderly Forum.

Management Risk Ranking <u>L</u> / M / H <small>Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.</small>	Child Protection Risk Ranking <u>L</u> / M / H <small>Applications with a HIGH ranking are not recommended for support</small>
--	--

8 **If there are any revenue implications how will they be met in future years?**

No

9 **Does the project represent value for money?** Yes No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Grants Committee			
Central North Local Grants Committee	11	£91	26
Central South Local Grants Committee	32	£259	74
Southern Local Grants Committee			
Other areas outwith EA			
Method of Division			

All questions on this form must be completed