

grant assessment form

1 Aims and objectives of the organisation

North Kilmarnock Elderly Forum exists to address issues of concern for elderly residents. Advocacy and advice has been provided on a range of issues such as pensions, health, transport and safety.

2 Purpose of the grant (including breakdown of costs)

Spring theatre trip – Palace Theatre March '08.

3a How many people are on the organisation's Management Committee? 4

3b What is the organisation's total membership? 25

3c How many members usually attend the organisation's meetings or events? 18

3d How many members of the organisation would benefit from the grant? 25

3e How many members of the community would benefit from the grant? N/A

4 How will the grant :-

(a) develop the organisation; or

A celebration will enhance and develop a sense of cohesion and camaraderie.

(b) benefit the local community.

Local elderly people remain active citizens, socially included in their community.

5	Total cost of project	£ 370.00
	Amount of grant requested	£ 350.00
	Bank Balance(s) Date January 2008	£ 191.80
Where the group has more than one bank account all balances should be recorded		
	Cash in hand Date 30.1.08	£ 58.53 (Postage; travel; computer consumables)
	Value of any other financial assets Date N/A	£ N/A
Name of other funding sources		

Amount and date of grant	
£ 402.50	Date September 2007
	Was awarded E.A.C. Local Committee Grant

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

Yes, ringfenced for running of group – telephone; transport; consumables; postage.

7 **Recommendation**

Support	<input checked="" type="checkbox"/>
Refuse	<input type="checkbox"/>
Defer	<input type="checkbox"/>
Amount Recommended	£ 262.50

Reason for recommendation

A contribution of £3.50 per person could help towards costs and this might be done via a fundraising activity.

Management Risk Ranking <u>L</u> / M / H	Child Protection Risk Ranking <u>L</u> / M / H
<small>Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.</small>	<small>Applications with a HIGH ranking are not recommended for support</small>

8 **If there are any revenue implications how will they be met in future years?**

N/A

9 **Does the project represent value for money?** Yes No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Community Planning Forum			
Central Local Community Planning Forum			
Southern Local Community Planning Forum			
Other areas outwith EA			
Method of Division			

All questions on this form must be completed