



East Ayrshire
COUNCIL

For official use only

Organisation

Kilmarnock South
Elderly Forum

Reference Number

CG4294

grant assessment form

1 Aims and objectives of the organisation

The organisation aims to engage with older people from across Kilmarnock. Their objectives are to provide older people with information on health issues, benefits as well as relaxation and companionship

2 Purpose of the grant (including breakdown of costs)

Day to day running cost of forum as well as transport costs for summer trip. Total £982.00

Hall Hire	£440.00
Postage & Phone	£152.00
Tea/coffee/biscuits	£40.00
Transport – summer outings	<u>£350.00</u> approx
	= £982.00

3a How many people are on the organisation's Management Committee? 9

3b What is the organisation's total membership? 45

3c How many members usually attend the organisation's meetings or events? 38

3d How many members of the organisation would benefit from the grant? 45

3e How many members of the community would benefit from the grant? 45

4 How will the grant :- (a) develop the organisation; or

The grant will enable the enable the groups/organisations to continue to meet and provide information relevant to the participants.

(b) benefit the local community.

All questions on this form must be completed

5	Total cost of project		£ 982.00
	Amount of grant requested		£ 972.00
	Bank Balance(s)	Date	£ 351.00
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date 31/3/09	£ 31.18
Value of any other financial assets		Date	£
Name of other funding sources			

Amount and date of grant

£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

7 **Recommendation**

Support	✓
Refuse	
Defer	
Amount Recommended	£ 700.00(of which £350.00 already approved under delegated powers for the summer trip).
Reason for recommendation	

The group should be given their funding with a recommendation that they alter their constitution and name in line with the bank details and group name. The recommendation of £700.00 (including the £350.00 for their summer trip) is due to the fact that the group has monies within their account that was not fully accounted for, therefore giving them an opportunity to contribute to the cost of the project in particular their running costs.

Management Risk Ranking (L) / M / H Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.	Child Protection Risk Ranking (L) / M / H Applications with a HIGH ranking are not recommended for support
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8 **If there are any revenue implications how will they be met in future years?**

9 **Does the project represent value for money?** Yes ✓ No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Northern Local Grants Committee			
Central North Local Grants Committee	10	£154(£77 for cttee approval - £77 already Approved under delegated powers)	22
Central South Local Grants Committee	35	£546((£273 for cttee approval-£272 already approved under	78

All questions on this form must be completed

		delegated powers)	
Southern Local Grants Committee			
Other areas outwith EA			
Method of Division			

All questions on this form must be completed