



grant assessment form

1 Aims and objectives of the organisation

- The New Farm Loch Parent/Teachers Association exists to raise funds for the school and assist with extra-curricular activity such as school discos, fayres and educational trips.

2 Purpose of the grant (including breakdown of costs)

- The grant will be used to subsidise an educational trip to France for 44 young people in Primary 6 and 7 who are learning French at school. The residential trip will enhance their knowledge and understanding of the French language and culture.

3a How many people are on the organisation's Management Committee? 8

3b What is the organisation's total membership? 13

3c How many members usually attend the organisation's meetings or events? 10

3d How many members of the organisation would benefit from the grant? 0

3e How many members of the community would benefit from the grant? 44

4 How will the grant :-

(a) develop the organisation; or

- The grant will allow the PTA to continue with their aims and objectives, namely raising funds and providing educational trips and visits.

(b) benefit the local community.

- Local young people will have the opportunity to enhance their education via raising their awareness and understanding of one of their classroom subjects and it is hoped their interest in French language and culture will be elevated.

5	Total cost of project		£ 11,400
	Amount of grant requested		£ 9,000
	Bank Balance(s)	Date 15.2.07	£ 1,326.15
	Where the group has more than one bank account all balances should be recorded		
	Cash in hand	Date 28.2.07	£ 25.10
Value of any other financial assets		Date	£ NONE
Name of other funding sources			

NONE

Amount and date of grant

£	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

7 **Recommendation**

Support

Refuse

Defer

Amount Recommended £ 5,000

Reason for recommendation

This is a highly educational trip which will broaden the horizons of young people from New Farm Loch and provide a quality experience for New Farm Loch Primary who might otherwise not be able to go on this kind of trip. It is noted that the PTA have made a low contribution towards the project (£60 per place) and the recommendation equivalent to (£113 per place) reflects that the PTA be required to fundraise to meet the shortfall.

Management Risk Ranking L / M / H Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.	Child Protection Risk Ranking L / M / H Applications with a HIGH ranking are not recommended for support
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8 **If there are any revenue implications how will they be met in future years?**

Fundraising is for **ALL** pupils so educational trips for a minority will be financed via future grant applications.

9 **Does the project represent value for money?** Yes No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Central Local Community Planning Forum	44	£5,000	100
Northern Local Community Planning Forum	0		
Southern Local Community Planning Forum	0		
Other areas outwith EA			
Method of Division			

All questions on this form must be completed