

# grant assessment form

**1 Aims and objectives of the organisation**

To provide social, recreational and educational opportunities for everyone without prejudice.

**2 Purpose of the grant (including breakdown of costs)**

Provide a weekend excursion to socially excluded members of the community i.e. the elderly, unemployed. This money would act as financial support therefore making it affordable.

Total cost £4306.00

Hotel + bed + breakfast = £3456.00

Bus hire = £ 850.00

**3a How many people are on the organisation's Management Committee? 38**

**3b What is the organisation's total membership? 38**

**3c How many members usually attend the organisation's meetings or events? 36/38**

**3d How many members of the organisation would benefit from the grant? 36**

**3e How many members of the community would benefit from the grant? 36**

**4 How will the grant :-  
(a) develop the organisation; or**

The support to the organisation will encourage independence towards fundraising.

**(b) benefit the local community.**

The grant will provide a memorable excursion for socially vulnerable.

5	<b>Total cost of project</b>		£ 4306.00
	<b>Amount of grant requested</b>		£ 3416.00
	<b>Bank Balance(s)</b>	<b>Date</b> 22/02/07	£ 317.08
	Where the group has more than one bank account all balances should be recorded		
	<b>Cash in hand</b>	<b>Date</b>	<b>£</b>
<b>Value of any other financial assets</b>		<b>Date</b>	<b>£</b>
<b>Name of other funding sources</b>			

Applying for Lottery Grant

**Amount and date of grant**

£ Unsuccessful	Date

6 **If latest balance (including other financial assets) exceeds the cost of the project or is substantial, are these funds ring-fenced for the normal activities of the group or can they contribute to the cost of the project?**

N / A

7 **Recommendation**

<b>Support</b>	Yes
<b>Refuse</b>	
<b>Defer</b>	
<b>Amount Recommended</b>	£ 1722.53

**Reason for recommendation**

See Appendix

Management Risk Ranking L / <u>M</u> / H Risk Ranking based on Grant Application and Financial Information used to determine appropriate levels of monitoring and evaluation.	Child Protection Risk Ranking <u>L</u> / M / H Applications with a <b>HIGH</b> ranking are not recommended for support
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8 **If there are any revenue implications how will they be met in future years?**

No

9 **Does the project represent value for money?** Yes  No

10 **Cross boundary grant (if applicable) and division per committee (the calculation should identify the corresponding number of individuals within the respective Local Committee areas who will directly benefit from the grant award)**

	Nos	Amount	%
Central Local Community Planning Forum	36	£1722.53	100
Northern Local Community Planning Forum			
Southern Local Community Planning Forum			
Other areas outwith EA			
Method of Division	By membership		

All questions on this form must be completed

## APPENDIX

### CG3707 - KNOCKINLAW COMMUNITY ASSOCIATION

#### Q7 – REASON FOR RECOMMENDATION

The total cost of the excursion is £4306.00 for 36 people to go to Blackpool = £119.62 per person, the request equates to a local authority contribution of £95.00 per person (£3416 divided by 36). Therefore the total contribution from each participant = £24.62.

The recommendations from last year stipulate that each participant must become more independent and aim to reflect a better independent contribution. A more independent approach would be 60% contribution by the participant and a 40% one-off support meaning the local authority provides a sub total of £47.85 per person.

$47.85 \times 36 \text{ people} = \text{£}1722.53$

If the excursion plans to take place the assessing department recommend more fundraising events and encourage the association to become more self reliant increasing their contribution to 60% and up.